

Bequest Intention Documentation and Support

Thank you for your intention to include the Massachusetts Institute of Technology (MIT) in your estate plan.

In order to accurately document your bequest intention, please send the following documents to the Office of Gift Planning:

- A completed Bequest Intention Letter (see page two).
- The portion of your will or trust or other testamentary instrument that references MIT and includes the document's signature page and date of execution.
- A copy of the beneficiary designation form for a bequest made via your retirement plan and/or life insurance policy that lists MIT as a primary beneficiary.
- Any other relevant documentation (or pages) that include provisions for MIT.

All information regarding your bequest intention will remain confidential.

Please note the Bequest Intention does not create a binding obligation on your estate and has no effect other than ensuring that, when the future gift is made, the funds will be used as you intend.

On behalf of the MIT community, thank you for your visionary support.

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